



TINTIC PROJECT: ASSET SNAPSHOT

100%
ODV OWNED

>17,000 ACRES
PATENTED (PRIVATE) CLAIMS
UTAH, USA

UNDERGROUND
MINE TYPE

MINERAL
RESOURCE
Q1 2024

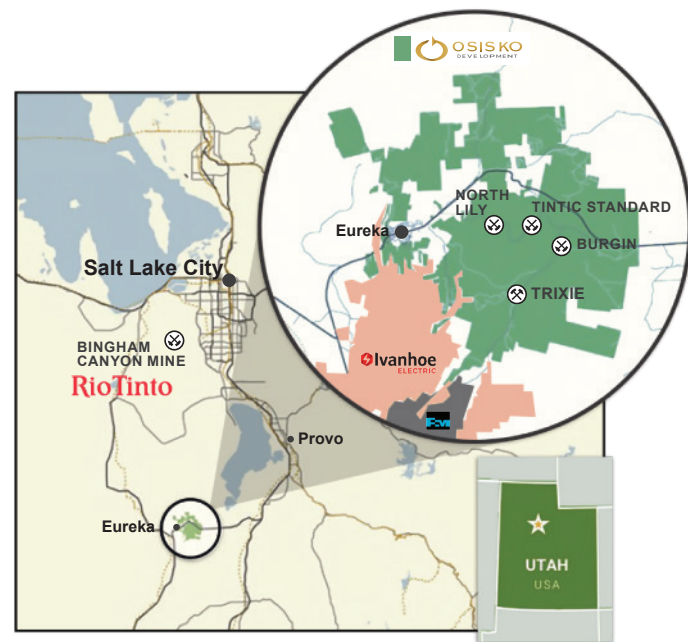


HIGHLY PRODUCTIVE HISTORICAL MINING DISTRICT

Located 95 km south of Salt Lake City, Utah, ~65 km from the prolific Bingham Canyon copper mine, one of the largest operating open pit mines globally

Fast-tracking Trixie while advancing other prospective exploration targets, including high quality porphyry, epithermal and CRD targets

Second largest metal producing district in Utah following Bingham, with 23 past-producing mines located within the Tintic property



Upcoming Catalysts:

TRIXIE MRE (Q1 2024) **COMPLETE**

DECLINE TO TRIXIE MAIN 625 LEVEL **COMPLETE**

PHASE II REGIONAL DRILLING (UNDERWAY)

HIGH-GRADE DEPOSIT

- MRE comprises small footprint (380 m strike length x 85 m width x 140 m depth)

ONLY ~10% OF THE MAIN TRIXIE AREA EXPLORED TO DATE

DEPOSIT STABLE TO COG VARIATION

+57 INCREASE IN MEASURED RESOURCES

- Measured resource contained gold ounces increased to 105 Koz in 2024 Trixie MRE

TRIXIE MINERAL RESOURCES ESTIMATE (MRE)

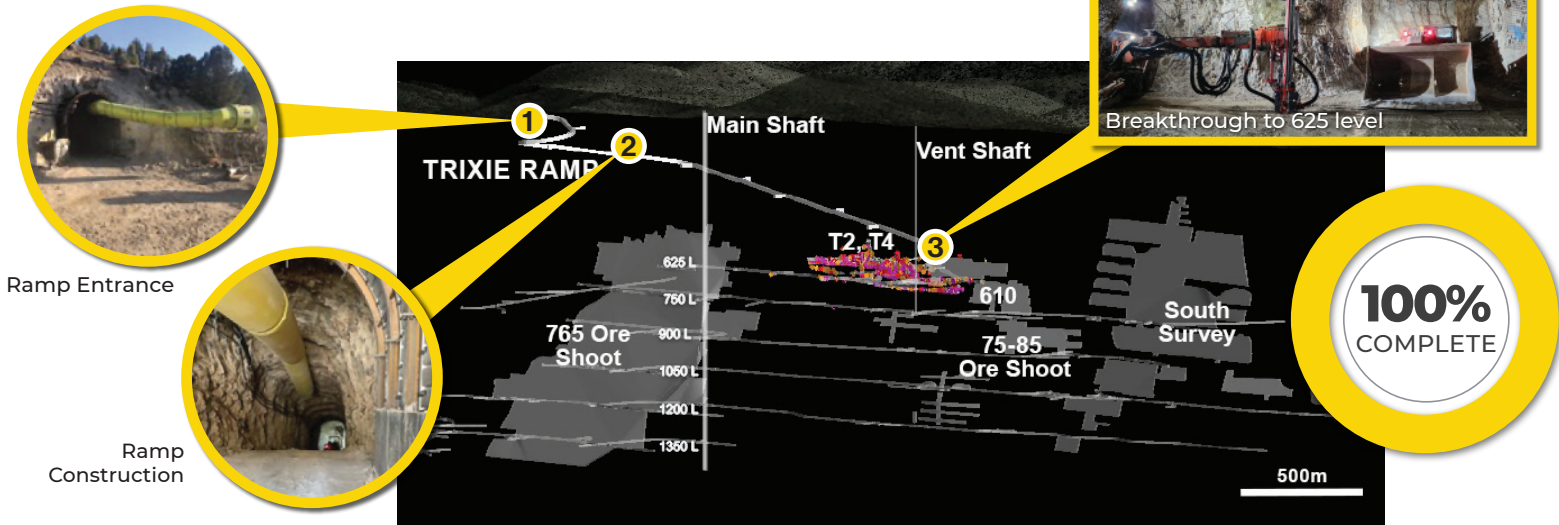
March 14, 2024¹

RESOURCE CATEGORY	TONNES (000's)	METAL GRADE		CONTAINED METAL	
		(g/t Au)	(g/t Ag)	(000's oz Au)	(000's oz Ag)
MEASURED	120	27.36	61.73	105	238
INDICATED	125	11.17	59.89	45	240
M & I	245	19.11	60.80	150	478
INFERRED	202	7.80	48.55	51	315

1. The 2024 Trixie MRE was disclosed in ODV's news release dated March 15, 2024 (ODV Announces Mineral Resource Update For The Trixie Deposit, Tintic Project). A cut-off grade of 4.32 g/t Au was used.



TRIXIE UNDERGROUND RAMP DEVELOPMENT



~1,390 M (4,550 ft.) RAMP FROM SURFACE (5x5 m or 16x16 ft.)

- Enables bulk extraction at higher tonnage by providing underground access to a modern, mechanized fleet
- Accelerates potential development and exploration activities at lower levels

TINTIC REGIONAL EXPLORATION POTENTIAL

Highly prospective 5 km long corridor with 23 historic mines, extensive legacy datasets

1 EPITHERMAL HIGH-GRADE Au-Ag

Epithermal vein / breccia systems hosted primarily within the basal Tintic Quartzite host rock, found at the Trixie, Eureka Standard and the deeper levels of North Lily mines

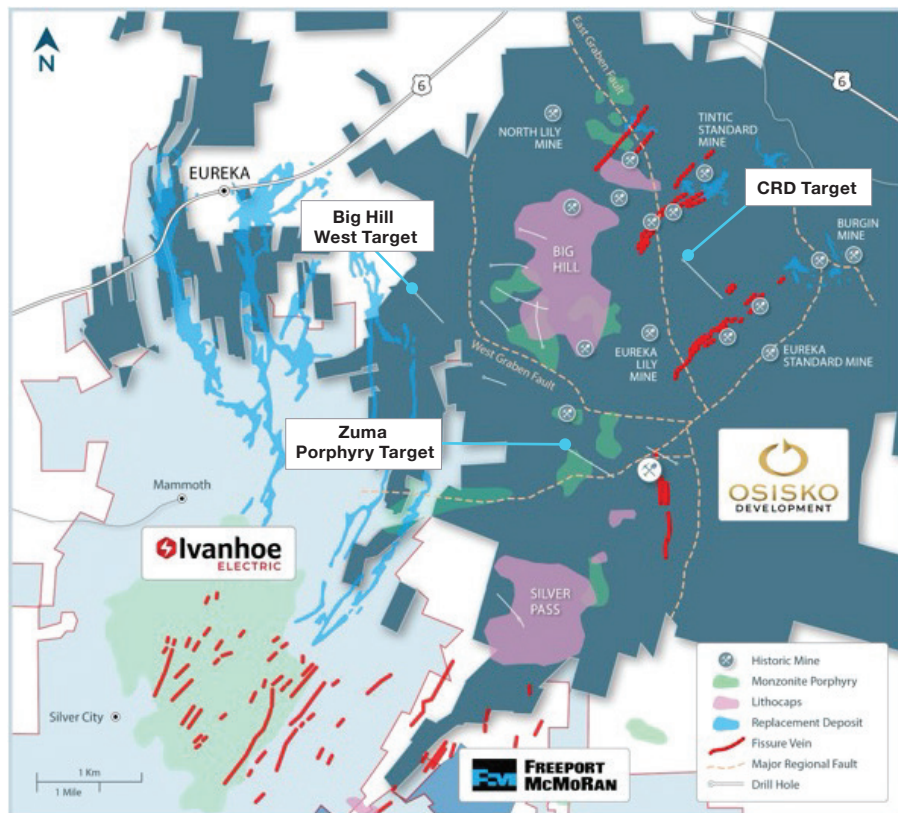
2 CARBONATE REPLACEMENT ("CRD") Ag-Pb-Zn

Replacement of reactive limestone more distal from causative porphyry centers on the margins of district

Accounts for most historical production within Tintic, including Burgin, Tintic Standard, and North Lily mines

3 PORPHYRY Cu-Au-Mo POTENTIAL

Advanced argillic alteration in a NNE trend of remnant **LITHOCAPS** 4 potentially marks a lineament of porphyry centers at depth. Historic drill testing intersected low grade porphyry mineralization



East Tintic Au-rich epithermal mineralization zones run vertically downwards and to the west from Pb-Ag-Zn CRD's to Au-Ag-Cu epithermal veins and breccias. Structurally associated to East graben fault and splays, indicating fluid flow from deeper porphyry centers in the graben

